

Tax Services



Tax laws and their interpretations are best left to the experts, even among accountants. Keeping abreast of ever-changing tax laws and trends enables us to anticipate tax saving opportunities. You need to be confident that this expertise is firmly established in your accounting firm and that your tax needs are always at the forefront.

Professional Oversight — Knowledgeable Insight

At Wiss, a specialized group is devoted solely to tax issues and their implications for our clients on international, federal, state and local levels. Staffed with first-rate tax professionals who exemplify our core values of integrity, teamwork, communication, energy and execution, Wiss offers our clients the tax assurance and creativity they deserve.

Each Wiss client is assigned a dedicated tax team that fully comprehends their business, its operations and ownership group. This team, working in partnership with the accounting group, makes certain that individual and corporate tax planning is performed with expert insight. A Wiss client is comfortable knowing that their tax team is well versed in the unique needs and objectives of their organization to ensure that business and personal goals are effectively met.

Business Tax Services

Planning and oversight form the backbone of effective business taxation services. The Wiss approach begins with rigorous tax planning and then further evaluation of optimum strategies to reduce taxes. The implementation of that plan is continually monitored to ensure its intended result.

Wiss tax professionals are familiar with all types of operating entities — corporations, partnerships, limited liability companies — and their tax strategies. Our tax specialists apply their expertise in critical areas such as:

- Federal, state and local taxation
- International taxation
- Mergers and acquisitions
- Choice of entity
- Business tax credits

Personal Tax Services

Individual taxes are inevitable. Meticulous tax planning, however, can effectively manage income tax exposure and cash flow. The Wiss approach involves hands-on planning to devise a strategy that addresses your individual needs and objectives, with consideration given to business, estate and succession issues.

Estate & Succession Planning

Estate planning, or the management and transfer of wealth, can be a complicated issue requiring an explicit understanding of an individual's current and future objectives. Wiss applies a methodology of careful planning in coordination with our client and other professional advisors. Together, we develop a plan that is both effective and understandable. Emphasis is placed on strategies that maximize current cash flow and net worth while also providing mechanisms to meet future objectives such as wealth transfer, succession planning and philanthropic endeavors.

The same approach of meticulous planning and coordination is applied in the development of a business succession plan so we fully comprehend your goals. We offer our expertise and objectivity as we develop a plan that ensures your intended result.

Specialized Tax Consulting Services

With a deeper understanding of our clients' needs, Wiss can provide specialized services that enable you to fully evaluate and understand how to minimize tax obligations. By simplifying the complex, we lay the foundation for execution of a plan that considers all aspects of the tax law, including:

- Cost segregation analysis
- Nexus issues for multi-state corporate filers
- Sales and use taxes
- Incentive tax credits