

# Not-for-Profit Services



Not-for-profit organizations today face unique business and financial challenges. From declining federal and state grant funding to increased oversight from regulatory and tax authorities (including greater compliance requirements), effectively managing a not-for-profit is more complex than ever before.

### **Professional Oversight – Knowledgeable Insight**

To succeed and prosper, not-for-profits need systems, management strategies and people working together toward common goals. Wiss not-for-profit clients are served by a group of professionals who will continue the Wiss tradition of technical excellence combined with personal attention at a partner level.

### **Making the Complex Simple – The Wiss Approach**

Armed with an in-depth understanding of the regulatory environment in which not-for-profit organizations operate, Wiss offers the full range of auditing, accounting, tax and consulting services. Beyond financial assurance, we lend expertise and insight to reveal improvement opportunities.

### **Who We Serve**

- Private Foundations
- Performing Arts Centers
- Museums
- Healthcare Entities
- Federally Funded Organizations
- Social Service Organizations
- Legal Services
- Private Educational Institutions
- Professional Associations
- Housing

### **Our Not-For-Profit Services Include:**

#### **Financial Assurance**

- Financial Statement Audits;  
Single Audit and Grant
- Quarterly/Monthly Reviews and Compilations
- Performance Audits
- Budget Review and Development
- Agreed Upon Procedures
- Internal Control Reviews

#### **Tax Services**

- Tax Services
- Unrelated Business Income Analysis
- Intermediate Sanctions/Compensation  
Form 990 Preparation

#### **Consulting Services**

- Consulting Services
- Development of Indirect Cost-Allocation  
Procedures
- Compliance Review of Fund Raising Reporting and  
Allocations
- Policy Development
- Cash-Flow Management for Revenue  
Maintenance
- Compliance Program Review and Development
- Operational Improvement and  
Cost Containment Studies