

# Accounting & Auditing Services



We go beyond mere accountancy, right to the heart of your financial future. We act as more than just accountants to become your trusted advisor. Built on nearly half a century of accounting and auditing experience, our reputation for technical excellence remains steadfast. Highly skilled partners and professionals with extensive training and experience continue our tradition of distinction.

### **Professional Oversight – Knowledgeable Insight**

In Wiss tradition, the financial statement becomes much more than a balance sheet, statements of income and cash flow. Combined with strategic business advice, the financial statement is a powerful management tool that can be utilized for performance benchmarking, development of budgets, forecasting or other key management decisions.

### **Our Approach**

The personal attention you expect is never more evident than when we evaluate and discuss your financial position and operating results with you in plain English. We strive to add clarity to the complex. We ensure your complete understanding of the financial statement so you are confident in the fair representation of your organization to banking institutions, vendors, investors or other key parties.

We work with you to determine the proper level of service you need based on the unique circumstances of your organization such as financing terms, government regulation or the needs of investors. We will clearly guide you through the myriad of considerations in making these decisions.

### **Audit Services**

An audit is tailored to each client, customized based on variables such as the nature of client operations, the industry and the management team. Using process-oriented technology that lets us conduct an audit with the utmost efficiency, we are able to spend more time actually examining what the numbers reveal. The

knowledge acquired provides the insight to facilitate informed business decisions. It's one way we get to know your business well enough to guide you through current and future business challenges. Specialized teams of highly skilled partners and experienced audit staff are assembled to address the unique needs of different organization types.

### **Other Financial Statement Services**

We work in partnership with our clients, often implementing benchmarking techniques that enhance the evaluation of company performance. When asked, we will apply additional procedures typically found in an audit to provide greater feedback on specific accounts or transactions.

A **review** is often found to be acceptable for lenders, investors and management as a cost-effective means of obtaining a reliable snapshot of company performance. The cost of a review is significantly less than an audit and provides limited assurance that no material modification should be made to the financial statements.

If acceptable to users of the client's financial statements, a **compilation** provides the most economical service. In this regard, we will assist you in assembling the financial statements from information you provide.

### **Specialized Services**

At Wiss, we extend our skills and services beyond the traditional through boutique offerings to meet your needs with Forecasts and Projections, Performance Monitoring and Agreed-Upon Procedures.