

Not-for-Profit Services



Types of Clients We Serve:

Private Foundations
Performing Arts Centers
Museums
Healthcare Entities, such as:
 Healthcare Centers
 Mental Health Centers
 Hospices
Organ, Tissue and Blood
Donation Centers
Private Educational Institutions
Social Welfare Organizations
Professional Associations
Housing

Recognizing Challenges — Providing Solutions

Not-for-Profit Organizations today face unique business and financial challenges. From declining federal and state grant funding to increased oversight from regulatory and tax authorities, including greater compliance requirements, effectively managing a not-for-profit is more complex than ever before.

To succeed and prosper, non-for-profits need systems, management strategies and people working together toward common goals. WISS clients are served by a group of professionals who continue the WISS tradition of technical excellence combined with personal attention at a partner level.

Armed with an in-depth understanding of the regulatory environment in which not-for-profit organizations operate, WISS offers the full range of auditing, accounting, tax and consulting services. Beyond financial assurance, we lend expertise and insight to reveal improvement opportunities.

Financial Assurance

- Financial Statement Audits; single and grant
- Quarterly/Monthly Reviews and compilations
- Performance Audits
- Budget Review and Development
- Agreed Upon Procedures
- Internal Control Reviews

Tax Services

- Form 990 Preparation
- Unrelated Business Income Analysis
- Intermediate Sanctions/Compensation

Consulting Services

- Development of Indirect Cost-Allocation Procedures
- Compliance Review of Fund Raising Reporting and Allocations
- Cash-Flow Management for Revenue Maintenance
- Compliance Program Review and Development
- Policy Development
- Operational Improvement and Cost Containment Studies

To find out how WISS can help you, contact Theresa Dominianni, CPA, Partner-in-Charge, Not-for-Profit Services at 973.994.9400 or email tdominianni@wiss.com.