



Professional Oversight, Knowledgeable Insight

We offer specialized tax services for businesses and individuals and work alongside you to ensure your goals are met.

Our approach begins with tax planning and strategies and continues with constant monitoring and updates.

We pay attention to individual goals and consider business, estate, and succession challenges.

Our Edge

You'll be assigned a dedicated tax team who fully understands your business or individual needs and we'll design a plan that considers all aspects of tax law. When the time comes to evaluate estate planning, we'll work with you and other professional advisors to develop a wealth management plan that fulfills your goals within your lifetime or for future generations.

For Businesses

International Tax

State & Local Tax

**Specialty Tax
Services/Credits**

For Individuals

**Family Office &
Wealth Planning**

**Trusts, Estates
& Gift Tax**

Tax Planning

// As I've gotten older, my financial affairs — both business and personal — have grown increasingly complex. WISS has proven to be an invaluable resource. Their guidance, depth of knowledge, experience, and careful attention to detail provide a sense of security in a rapidly changing world.

*Steven Wils
Business Owner*

Please scan the QR code to head to our website
and contact our team for more information!

